

Auction Terms of the Government Bonds No. 247 P

| | |
|----------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4000023230 |
| Name of bonds | Government Bonds 247 |
| Maturity | 8 June 2033 |
| Nominal value | EUR 1.00 |
| Coupon rate | fix, 3.625% p.a. |
| Accrued interest | EUR 0.000894 |
| Interest calculation type | actual/actual (ICMA) |
| Payment date | till 17 June 2026 (including) |
| Secondary market | Bratislava Stock Exchange |
| COMPETITIVE PART OF THE AUCTION | |
| Auction date | 15 June 2026 |
| Date of issuance (settlement) | 17 June 2026 |
| Type of issuance | Dutch competitive auction (uniform-price auction) |
| Issue price | Unlimited |
| Deadline time (CEST) | 11:00 a.m. |
| NON-COMPETITIVE PART OF THE AUCTION | |
| Auction date | 16 June 2026 |
| Date of issuance (settlement) | 17 June 2026 |
| Type of issuance | non-competitive auction |
| Issue price | the award price from the competitive part of the auction |
| Coefficient value for the maximum bid | 20% |
| Deadline time (CEST) | 11:00 a.m. |

Another information:

Rules

Terms and Conditions of the GB 247

